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CONSOLIDATED 2015 BALANCE SHEET AND INCOME STATEMENT

CONSOLIDATED INCOME STATEMENT

On 31 December 2015 and 2014

All amounts in '000 Euro

	<u>2015</u>	<u>2014</u>
Revenu	396.319	399.730
Trade goods, raw and auxiliary materials	-208.660	-217.703
Services and miscellaneous goods	-80.812	-75.465
Wages and salaries	-74.110	-76.001
Depreciation costs and impairments on non-current assets	-17.877	-17.503
Impairments, write-offs and provisions	-567	-71
Other operating income and expenses	1.536	857
Result of operating activities	15.829	13.844
Financial income	476	231
Financial expenses	-1.677	-1.633
Result of operating activities after net financing expenses	14.628	12.442
Tax	-3.817	-3.637
Result after tax before share in the result of enterprises accounted for using the equity method	10.811	8.805
Share in the result of enterprises accounted for using the equity method	-513	-673
Profit of the year	10.298	8.132
Basic profit per share	5,94	4,69
Diluted profit per share	5,94	4,69



Daniel Coopman

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	<u>2015</u>	<u>2014</u>
Assets		
Non-current assets	149.201	140.926
Goodwill	35.204	35.204
Intangible non-current assets	5.410	3.415
Tangible non-current assets	85.005	88.021
Joint venture using equity method	12.635	3.675
Loans to joint venture	850	500
Deferred tax assets	0	0
Other long term receivables	97	111
Long term interest bearing receivables	10.000	10.000
Current assets	92.327	91.799
Stocks	20.421	20.297
Trade and other receivables	64.860	60.777
Cash and cash equivalents	7.046	10.725
Total assets	241.528	232.725
Liabilities		
Shareholder equity	108.843	102.815
Capital and share premiums	53.191	53.191
Reserves	55.652	49.624
Non-controlling interest	0	0
Deferred tax liabilities	5.852	6.670
Long-term liabilities	43.455	38.547
Provisions	3.062	2.288
Long-term interest-bearing liabilities	40.393	36.259
Other long term liabilities	0	0
Short-term liabilities	83.378	84.693
Short-term interest-bearing liabilities	10.965	14.032
Trade liabilities and other debts	58.830	57.578
Social liabilities	10.685	10.946
Tax liabilities	2.898	2.137
Total liabilities	241.528	232.725



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